

# WAYS TO GIVE

**We are thrilled you have decided to become a sponsor of Ballet Sun Valley!**

## **SPONSOR CONTACT INFORMATION (please type or print)**

Full Name: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Home Phone: \_\_\_\_\_

Mobile Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Please acknowledge my name in published materials as: \_\_\_\_\_

Or, please make my gift anonymous

**Pledges, checks, gifts of negotiable securities, and major credit cards are all graciously accepted.**

Amount of your gift: \_\_\_\_\_

Method of Payment:  Credit Card  
(fill out information below)

Cash/Check  
(enclosed)

Gift of Securities  
(see instructions on the  
next page)

Credit Card Number: \_\_\_\_\_

Expiration Date: \_\_\_\_\_

CVC Code: \_\_\_\_\_

Billing Address (if different from Mailing Address): \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**Please send your gift,  
along with this form, to:**

Ballet Sun Valley  
PO Box 555  
Sun Valley, ID 83353-0555

**or send via email to:**  
kelli@balletsunvalley.org

**Please feel free to call or email  
us with questions:**

208.727.7437  
kelli@balletsunvalley.org

All donations will be tax deductible except for the value of any tangible benefits received as a result of the gift.  
**The Ballet Sun Valley Tax ID Number is 81-3872831.** Thank you for your generosity.



# STOCK GIFT TRANSFER INSTRUCTIONS

1. Fill out the letter below to have your broker or trust officer electronically transfer the stock to the following:

Morgan Stanley Smith Barney  
Ballet Sun Valley, Inc.  
DTC # 0015  
Acct # 814-034000-136

Morgan Stanley Private Wealth Management  
Attn: 415Group  
555 California Street, 14th Floor, San Francisco, CA 94104  
p: 415-576-8935 | f: 415-591-4743  
415groupservice@morganstanleypwm.com

2. Send a letter or email to Alyssa Tolles (atolles@me.com) including a copy of the Stock Gift Transfer letter below.

## STOCK GIFT TRANSFER LETTER FOR BROKER:

Date: \_\_\_\_\_

### Name and address of Brokerage Firm/Bank donation being transferred to:

Morgan Stanley Smith Barney  
DTC # 0015  
Ballet Sun Valley, Inc.  
Acct # 814-034000-136

Name of Brokerage Firm/Bank being transferred from: \_\_\_\_\_

DTC # of Brokerage Firm/Bank being transferred from: \_\_\_\_\_

**To the Broker:** I would like to make a gift to Ballet Sun Valley, Inc.

Number of shares: \_\_\_\_\_ Name of stock: \_\_\_\_\_

Currently held in account #: \_\_\_\_\_

**To Ballet Sun Valley, Inc:** This gift is designated toward: \_\_\_\_\_

Signature(s): \_\_\_\_\_

**To assure prompt and accurate completion of this gift, please mail or email a copy of this letter to:**

Ballet Sun Valley, Inc.  
PO BOX 555, Sun Valley, ID 83353  
208.727.7437 | kelli@balletsunvalley.org

